

### Guide for Automated Enrollment For Affordable Care Act (ACA) Providers

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## Section 1

### Section 1 About This Guide

### **1.1** Who Should Use This Guide

The IRS developed this guide for the Affordable Care Act Information Returns (AIR) Application's authorized contacts who want to use Automated Enrollment (AE) to enroll A2A Client Application Systems into the IRS Application to Application (A2A) channel.

### **1.2** How to Use This Guide

The purpose of this document is to describe the User Interface (UI) for the AE for ACA Providers Application, hereunto, referred to as AE Application. You may or may not need to read this guide from beginning to end depending on your level of experience with Automated Enrollment. You can reference the table of contents to help locate sections of the guide pertaining to the task you need to complete. Section 3.4 Getting around Automated Enrollment also guides you to specific tasks and features, so when you have a question about an AE function, it is easy to locate the answer.

### **1.2.1** Overview of Contents

This guide provides instructions on how to enroll and maintain A2A Client Application Systems using the IRS Enterprise Portal (IEP). Its scope is limited to the ACA functionality of the AE Application. However, this guide does not discuss any administrative aspects of the AE Application nor does it discuss how to use the IEP other than the aspects you need to know to access the AE Application.

### 1.2.2 | Highlighting

This guide uses the following elements to emphasize key points:

### Bold

Highlight items and indicate specific items from the UI.

### "Tip, Note, and Important!" Tags

Highlight additional information related to the current task or topic.

- The "Tip" tag provides alternative methods of performing a task.
- The "Note" tag explains how the system works or provides information you may use to alter the way you perform a task.
- The "Important!" tag warns when an action could cause critical system errors.

### **1.3** Assumptions

You must have the following to use the AE Application:

- You successfully proved your identity at the required level of assurance
- An IEP username and password with the e-Services ATCC role
- The use of Windows 10 or higher and one of the following Web browsers:
  - Internet Explorer 11 or Microsoft Edge

### Section 2

### **Section 2** Automated Enrollment Overview

The AE Application provides a user interface for enrolling and maintaining A2A Client Application Systems for the IRS A2A Channel. It assigns a unique A2A Client Application System ID (ASID) to each Application System enrolled. The IRS A2A Channel uses the ASID and the Application System's X509 certificate to authenticate and authorize access to IRS A2A services. The section below summarizes the functionality of the AE Application.

### 2.1 | Features and Functions

Table 2-1 provides a description of the functions available in the AE Application.

### **Table 2-1 AE Functions**

Function	Description
enrollAppSystem	AE Application allows you to enroll an A2A Client Application System into the IRS A2A Channel. Each Application System enrolled must be assigned at least one IRS A2A Service and have certificate authentication.
updateAppSystem	AE Application allows you to modify the A2A Client Application System definition. As an example, you can modify an A2A Client Application System to include additional IRS A2A Services or you can inactivate or un-enroll it.
Replace Certificate	AE Application allows you to change the certificate associated to an A2A Client Application System.

### 2.2 Data Attributes

Table 2-2 describes the data elements used in the AE Application.

### Table 2-2 AE Data Elements

Data Element	Description
TCC	An active Transmission Control Code (TCC) assigned to the Customer's organization
Customer Name	The Legal Name of the Customer's organization associated to the TCC.
Doing Business As	The Doing Business As name of the Customer's organization associated to the TCC
A2A Client System ID (ASID)	A2A Client System ID (8 characters): This is a unique field assigned to the A2A Client Application System during the enrollment process. The ASID is a combination of the digit '1', TCC + ASID Sequence Number. AE Application prefixes the digit '1' to the created ASID.
Application System Name	The name assigned to the A2A Client Application System. It is limited to 30 alphanumeric characters.
Description	A description you want to use to identify an A2A Client Application System. It is limited to 50 alphanumeric characters.
Location	The location of the A2A Client Application System This is usually the City and State where an A2A Client Application System resides. It is limited to 30 alphanumeric characters.
A2A System ID Status	The status assigned to the A2A Client Application System. Table 2-4 describes the available statuses for an Application System.
Available Services	The IRS A2A Services that are available for ACA transmitters (see Table 2-3 for a description of the available services).

Data Element	Description
Selected Services	The IRS A2A Services assigned to an A2A Client Application System (see Table 2-3 for a description of the available services).
Credential Type	The authentication method the A2A Client Application System uses when accessing IRS A2A Services. Default to certificate. You cannot change the authentication method.
Certificate File Name	The X509 certificate used to authenticate an A2A Client Application System in the IRS A2A channel.
Certificate Authority	The CA is the trusted entity that issued the digital certificate.
Certificate Expiration	The date the digital certificate is no longer valid.

### 2.3 | IRS A2A Services

Table 2-3 describes the list of IRS A2A services for ACA Transmitters.

### Table 2-3 AE Available Services

Service	Description
IRS-ACASubmitService	Third Party, Issuer, Employer transmits 1094/1095 B/C Information Return to IRS in SOAP Request - IRS returns receipt or SOAP fault in SOAP Response.
IRS-ACAAckngService	Third Party, Issuer, Employer requests status/ detailed acknowledgement of 1094/1095 B/C Information Return processing from IRS in SOAP Request - IRS returns status/detailed acknowl- edgement or SOAP fault in SOAP Response.

### 2.4 Allowed Status Changes

Table 2-4 AE Status Matrix summarizes the A2A Client Application System status changes.

### Table 2-4 AE Status Matrix

Current	Request	New	Action
	new	active	Allowed
active	inactivate	inactive	Allowed
active	un-enroll	deleted	Allowed
inactive	activate	active	Allowed
inactive	un-enroll	deleted	Allowed
disabled	activate	disabled	Disallowed
disabled	un-enroll	disabled	Disallowed

- "Current Status" is the Status of the Application System
- "Request Status" is the status change request
- "New Status" is the Application System status after the status change request completes
- "Action" indicates whether you can perform the change

Note: AE Application changes the status from new to active after it enrolls an Application System.

Note: Un-enrolling the Application System effectively deletes the ASID from the AE Application, and means you cannot update it again, while inactivating an Application System allows you to inactivate and activate as necessary.

Important! The AIR Help Desk will initiate a referral for the disabled status when an Application System violated the policies of the IRS.

Note: Once disabled, the Application System cannot access IRS A2A Services; however, the AIR Help Desk can initiate a referral to activate the disabled Application System (see Appendix C) for instructions on how to contact the AIR Help Desk.

### **2.5** Revoked or Expired Certificates

Note: You will receive a 401 error if you upload a certificate that has been revoked or expired. Contact the certificate authority to obtain a valid certificate.

## Section 3

### Section 3 Displaying your ASIDs

You access the AE Application by logging into a secured environment known as the "IRS Enterprise Portal (IEP)". This section explains the recommended path you should use to launch the AE Application and introduces you to the user interface.

### 3.1 | Prerequisites

■ You have the e-Services ACA role assigned to your IEP user account.

### 3.2 How to Do It

Type www.irs.gov into your browser. The IRS Home page opens (see Figure 3-1).

File Pay Refunds Credits & Deductions Forms & Instructions	Search Q
TX	
Get My Payment	Q Get Your Refund Status
Get Coronavirus Tax Relief	File Your Taxes for Free
Get Your Tax Record	C View Your Account
(a) Make a Payment	Carter and the second s

Figure 3-1 IRS Home Page

Type www.irs.gov into your browser. The IRS Home page opens (see Figure 3-1). Click the "Tax Pros" heading. The Tax Professionals page opens (see Figure 3-2)

MIRS	Help	News   English 🗸   🥔 Charities & Nonprofits   🧮 Tax Pros
File Pay Refunds Cred	lits & Deductions Forms & Instructions	Search Q
ome / Tax Professionals		
av Brofossion		
ax Professiona	115	
	English   <u>Españo</u> l   <u>中文</u> 信	道体) 中文(繁體) 한국어 Рүсский Tiếng Việt Kreyól ayisyen
the respect of the second second		
Enrolled Agents	production of the second secon	
Annual Filing Season Program	Bar         Control and Control an	
Enrolled Agents Annual Filing Season Program Participants		
Annual Filing Season Program Participants Enrolled Retirement Plan Agents		
Enrolled Agents Annual Filing Season Program Participants Enrolled Retirement Plan Agents Certified Professional Employer	E-Services	PTIN System
Annual Filing Season Program Participants Enrolled Retirement Plan Agents Certified Professional Employer Organization (CPEO)	E-Services	PTIN System         Status: © Online
Annual Filing Season Program Participants Enrolled Retirement Plan Agents Certified Professional Employer Organization (CPEO) Enrolled Actuaries	E-Services ■ Online tools for tax professionals	PTIN System         Status:        Online         Renew or register for 2021
Enrolled Agents Annual Filing Season Program Participants Enrolled Retirement Plan Agents Certified Professional Employer Organization (CPEO) Enrolled Actuaries E-File Providers	Image: state in the state	PTIN System         Status: © Online         Renew or register for 2021         Renew or Register

Figure 3-2 Tax Professionals Page

Click the "Access e-Services" link. The e-Services – Online Tools for Tax Professionals page opens (see Figure 3-3).

ॐ‱IRS File Pay Refur	nds Credits & Deductions Forms &	k Instructions	Search Q
Enrolled agents Annual Filing Season program	English   <u>E</u> E-Services is a suite of web-based tools f the IRS. To access accounts, you must ac	<u>spañol</u>   中文 (简語)   만국 (宏譜)   안국 ( or tax professionals, reporting agents, mortų cept the terms of agreement when you sign	1   <u>Русский</u>   <u>Tiêng Việt</u>   <u>Kreyol ayis</u> y gage lenders and payers to transact with in.
participants Enrolled retirement plan agents	E-file provider services	Affordable Care Act (ACA) services	Information Returns Intake System (IRIS)
Certified Professional Employer Organization (CPEO)	e-file transmission methods.	Access ACA application for TCC and ACA Transmission methods.	Access IRIS application for TCC which is used to electronically file information returns through
Enrolled actuaries E-file providers			the Information Return Intake System (IRIS).
Modernized e-File	Access e-file services	Access ACA services	Access IRIS TCC application

Figure 3-3 e-Services – Online Tools for Tax Professionals Page

Scroll down to the "Affordable Care Act (ACA) Services" section and select the link. The Affordable Care Act (ACA) Services Page opens, (see Figure 3-4).

<b>WIRS</b>	File	Pay	Refunds	Credits & Deductions	Forms & Instructions	Search	۹	
			ΔΙ	P transmission n	rogram			
			You	u must be registered for e-S	ervices and have a completed applicat	ion for a transmitter control	code to file.	
			IS	S-A2A				
			Aut <u>Aut</u>	tomated enrollment (AE) is tomated enrollment guide	used to enroll and maintain the A2A cli for ACA providers [PDF] and ACA inform	ent application systems. For ation center for tax profession	r more information see <u>onals</u> .	
				Access ISS-A2A Automat	ted Enrollment			
			*re	quires login credentials				
			IS	S-UI				
			Use	e AIR ISS-UI to upload a file	for transmission. For more information	see <u>Publication 5165</u> PDF.		
				Transmit using ISS-UI				
			*re	quires login credentials				
			Bac	ck to e-Services				

Figure 3-4 Affordable Care Act (ACA) Services Page

Select the Button "Access ISS-A2A Automated Enrollment". The Login Page Opens, (see Figure 3-5).

### 3.3 | IEP Login

**Tip:** You can access the Login Page by directly typing the URL <a href="https://la.www4.irs.gov/ae\_rup\_atcc/">https://la.www4.irs.gov/ae\_rup\_atcc/</a> into the browser.

Sign In or Create a I	New Account
New option for creating an account with the selfie. All selfie and biometric data will be a selfie. All selfie and biometric data will be a selfie. All selfie and biometric data will be a selfie. All selfie and biometric data will be a selfie. All selfie and biometric data will be a selfie. All selfie and biometric data will be a selfie.	<b>punt</b> le ID.me self-service process, you can now create an ID.me account using a live video chat that does not require a deleted automatically. See our <u>IRS statement</u> for more details.
If you have an existing IRS username, please created if you're a new user, please create an account with ID.me is our trusted technology provider in help <b>Create a new account</b> Create a new account  D.me. Create an account  OR  Sign in with an existing account  Sign in with ID.me  Sign in with an existing IRS username	ate a new ID.me account as soon as possible. We're bringing you an improved sign-in experience. th ID.me. You can also sign in with an existing ID.me account. ing to keep your personal information safe.
Sign Up You don't have an IRS username, o back and create an account.	Log In         Please create a new account as soon as possible.         We're bringing you an improved sign-in experience.         Username         Log IN >         Forgot Username
	PTIN and FIRE users need a separate account in this system

### Figure 3-5 Login Page

- You can logon with your existing credentials by clicking the 'Sign in with an existing IRS Username' button.
- Enter your username and click the LOG IN button. The Password Page opens (see Figure 3-6).

<b>WIRS</b>	
Log In Verify that your Site Image and Site Your Site Image:	Phrase below are correct. If the Site Image and Site Phrase are not correct, please do not proceed.
Your Site Phrase:	
Password Forgot Password	
CANCEL SUBMIT	
	IRS Privacy Policy   Security Code Terms and Conditions   Accessibility

Figure 3-6 Password Page

Enter your password and click the **Submit** button. The Security Code page opens (see Figure 3-7).

Ve sent a secu	rity code text message to your phone
6-digit security code has	been sent to the phone number you provided (ending in 1234). Please enter your security code below.
digit security code	Record Security Code
	No longer have access to this phone?
CANCEL SUBMI	T >

### Figure 3-7 Security Code Page

Enter your six-digit security code and click the Submit button. Your login history page opens (see Figure 3-8).

Online Security	/ Information		
For your security, we will sl	how you your most recen	t login history every time you login.	
Your Login History			
Date	Time	Activity	
Sep 15, 2017	09:29	Login	
Sep 14, 2017	13:58	Login	
Sep 14, 2017	13:55	Login	
Sep 14, 2017	13:21	Login	
Security Announcen	nent		
TEST MOD 5/20/2016			

Figure 3-8 Login History Page

Click the Continue button. The IRS Select Organization page opens (see Figure 3-9).

Select Your Organization			
<b>WIRS</b>	Short ID:	Logout	
An official website of the United States Government			

Select the organization you will represent in this session. Each item below represents an organization for which you are authorized to perform work. By selecting an organization, you are logging in as an authorized user of that organization and will be able to perform work for only that organization. You may represent yourself by selecting individual. You may filter organizations to narrow down the choices based on matching text.

Individual

Select "Individual" to represent yourself as an individual. No organization-specific authorizations will be granted.

Organization R Select an Organiza Filter Organization	oles tion to represent a specific role for your organization's location. s	
Filter by business	name, address, or application type	Show 10 v entries
Selection	Organization	<ul> <li>Application Type</li> </ul>
Select	былассының сындтылық татағай	ACA
Select		ACA

### **WIRS**

Privacy Policy | Accessibility

Figure 3-9 IRS Select Organization Page

 Click the Select button to choose your ACA organization. The AE Application Search Results Page opens (see Section 3.4 Getting around Automated Enrollment)

Important! When you are finished with your AE Application session please close your browser.

### 3.4 | Getting around Automated Enrollment

The AE Application Search Results page (see Figure 3-10) is the launch pad to all of the features and functions of the AE Application. It displays a list of A2A Client Application Systems for the selected organization. From here, you can enroll and maintain A2A Client Application Systems.

Search Results For AIR		
A2A Client System ID	<b>A</b>	
	Create New A2A Clien	nt System ID
	Upload Certificate to A2A Client Syste	Multiple em ID's
TCCs All	- 🕄	
Customer Name ACA F	Provider, Inc.	
Doing Business As ACA P	Provider	0
ASID Name	Description	Status Actions
199AA101 Test App System	This is a test	active Edit   Replace Certificate
199AA102 Test App System	This is a test	active Al Replace Certificate
199AA103 Test App System	This is a test	active Eur   Replace Certificate
199AA104 Test App System	This is a test	active Edit   Replace rtificate
19 105 Test App System	This is a test	active Edit   Replace certificate
19 106 Test App System	This is a test	active Edit   Replace Certificate
199AA107 Test App System	This is a test	active Edit   Replace Certificate
199AA108 Test App System	This is a test	active Edit   Replace Certificate
199AA109 Test App System	This is a test	act B dit   Replace Certificate
199AA110 Test App System	This is a test	deleted View
199AA111 Test App System	This is a test	active Edit   Replace Certificate
199AA112 Test App System	This is a test	active Edit   Replace Certificate
199AA113 Test App System	This is a test	active Edit   Replace Certificate
199AA114 Test App System	This is a test	active Edit   Replace Certificate
199AA115 Test App System	This is a test	active Edit   Replace Certificate
199AA116 Test App System	This is a test	active Edit   Replace Certificate
	while is a know	

Figure 3-10 AE Application Search Results Page

Number	Instruction
0	Scroll through the list of Application Systems. The maximum number of records is set to 200
2	By default, the AE Application sorts the list by ASID.
3	Click the arrow to the right of the <b>TCCs</b> field and select a TCC to filter the list.

Number	Instruction
4	Click the <b>Create New A2A Client System ID</b> button to enroll a new A2A Client Application System (see Section 4 Enrolling an Application System).
6	Click the <b>Upload Certificate to Multiple A2A Client System ID's</b> button to upload a certificate to many Application Systems in one transaction (see Section 10 Bulk Certificate Upload)
6	<ul> <li>Click the Edit link to change an A2A Client Application System definition (see Section 5 Updating an Application System). Here you can change the status of the Application System or you can change any of the following Application System attributes:</li> <li>Application System name</li> <li>Description</li> <li>Location</li> <li>Certificate</li> <li>Services</li> </ul>
0	Click the <b>Replace Certificate</b> link to replace the certificate for an Application System (see Section 9 Replacing a Certificate).
8	Click the <b>View</b> link to display an un-enrolled Application System (see Section 11 Viewing an Un-Enrolled Application System).
9	The AE Application displays your organizations legal name and doing business as (DBA) name provided during the ACA application process

**Note:** In the event of an error displaying your Application Systems, an error page opens (see Figure 3-11). Refer to Appendix B, to assist in resolving your error.

Searc	h Results For AIR at System ID			
ASID (We are u	Name nable to process your re-	Error code quest. Please contact the AIR H	Description : 370 Help Desk at 1-866-937-4130 with	Status Actions the error code displayed.)
		OK		

Figure 3-11 Error occurred displaying the search results page

## Section 4

### Section 4 Enrolling an Application System

This section describes the actions required to enroll an A2A Client Application System into the IRS A2A Channel.

### **4.1** | Prerequisites

- You have the e-Services ACA role assigned to your IEP user account.
- You have a valid X509 certificate accessible from the local system.

### 4.2 How to Do It

Figure 4-1 depicts the navigation steps to enroll an Application System.



Figure 4-1 How to Enroll an Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 4-2).

		Create New A2A Client Syst	em ID	
		Upload Certificate to Multip A2A Client System ID's	sle s	
TCCs	All 👻			
Customer Name	ACA Provider,	Inc.		
Doing Business As	ACA Provider			
ASID Name		Description	Status	Actions
199AA201 Test App S	ystem	This is a test	active Edit	Replace Certificate
199AA202 Test App S	ystem	This is a test	active Edit	Replace Certificate
199AA203 Test App S	ystem	This is a test	active Edit	Replace Certificate
199AA204 Test App S	system	This is a test	active Edit	Replace Certificate
199AA205 Test App S	ystem	This is a test	active Edit	Replace Certificate
199AA206 Test App S	ystem	This is a test	active Edit	Replace Certificate

Figure 4-2 Create New A2A Client System ID Button

### Number Instruction

0

Click the **Create New A2A Client System ID** button. The Create New AIR A2A Client System ID page opens (see **Figure 4-3**).

**Note:** The AE Application displays an **'Error Messages'** page in the event of any error. Refer to **Appendix B** to obtain information on how to handle AE Application errors.

Customer Name	ACA Provider, Inc.	
Doing Business As	ACA Provider	
	TCC ASID	Sequence Number
A2A Client System I	D 99AA2	0
	U	6
Application System Name	3	
4 Description		
Location	6	
A2A Client System ID Status	new -	
Credential Type	Certificate 👻	
Certificate File		6
Name		
or a Credential Type	of Certificate - Brow	se or enter the file name of
or a Credential Type he certificate to uplo ertificate and save th	of Certificate - Brows ad. Clicking the Save ne data.	se or enter the file name of button below will upload the
For a Credential Type the certificate to uplo certificate and save the Available Service	of Certificate - Brows ad. Clicking the Save ne data.	se or enter the file name of button below will upload the Selected Services
For a Credential Type the certificate to uplo certificate and save the Available Service IRS-ACASubmitService IRS-ACAAckngService	of Certificate - Brows ad. Clicking the Save the data.	Selected Services
or a Credential Type the certificate to uplo certificate and save the Available Service IRS-ACASubmitService IRS-ACAAckngService	of Certificate - Brows ad. Clicking the Save he data.	Selected Services
or a Credential Type the certificate to uplo certificate and save the Available Service IRS-ACASubmitService IRS-ACAAckngService	of Certificate - Brows ad. Clicking the Save the data.	Selected Services
or a Credential Type the certificate to uplo certificate and save the Available Service IRS-ACASubmitService IRS-ACAAckngService ommon Services are a nitial Login, Login, and o add Services, selec ervices list above by	of Certificate - Brows ad. Clicking the Save he data.	Selected Services
For a Credential Type the certificate to uplot certificate and save the Available Service IRS-ACASubmitService IRS-ACAAckngService common Services are a nitial Login, Login, and o add Services, selec ervices list above by o remove Services, se ervices list above by utton	of Certificate - Brows ad. Clicking the Save he data.	Selected Services

Figure 4-3 Create New AIR A2A Client System ID Page

Fill in the form and click Save to enroll the Application System, refer to Section 2.2 Data Attributes for a description of each field.

Number	Instruction
0	TCC: Click the arrow to the right of the TCC field and select a TCC from the list.
2	<b>ASID Sequence Number:</b> Enter a unique 2-digit sequence number. Enter a unique value in the range of 00 to 99
3	Application: System Name: Enter the name for the Application System.
4	<b>Description:</b> Enter the Description for the Application System.
6	Location: Enter the Location for the Application System.
6	Click the <b>Browse</b> button to select the certificate to assign to this Application System. The certificate must be accessible from the local system.
0	Select at least one IRS A2A Service from the <b>Available Services</b> list and click the <b>Add</b> button. Refer to <b>Table 2-3</b> for a description of the available services.
8	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see <b>Figure 4-5</b> ).
9	Click <b>Cancel</b> to return to the AE Application Search Results page.

**Note:** In the event of a data entry error, an error dialog opens (see Figure 4-4). Follow the instructions in the dialog and click **OK** to return to the Create New AIR A2A Client System ID page to correct the error.

Message f	rom webpage	
<u>^</u>	The ASID Sequence Number must be 2 digits. Please enter a 2 digit number in the field. The Certificate File Name may not be blank when the Credential Type is set to Certificate. The Application System Name cannot be blank. Please enter text in the field. The Application Description cannot be blank. Please enter text in the field. The Application Location cannot be blank. Please enter text in the field. The Selected Services cannot be blank. Please select at least one Service from the Available Services list.	
	ОК	

Figure 4-4 A data entry error occurred enrolling an Application System

### 4.3 | Confirmation Page

Figure 4-5 depicts the Application System confirmation page.



Figure 4-5 Confirmation for enrolling an Application System

Number	Instruction
0	The ASID assigned to the enrolled Application System
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page.

# Section 5

### Section 5 Updating an Application System

This section describes the actions required to change an A2A Client Application System definition.

### 5.1 | Prerequisites

■ You have the e-Services ACA role assigned to your IEP user account.

### 5.2 How to Do It

Figure 5-1 depicts the navigation steps to change an Application System.



Figure 5-1 How to Edit an Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 5-2).

		Create New A2A Client System I	D	
		Upload Certificate to Multiple A2A Client System ID's		
TCCs	All 🝷			
Customer Name	ACA Provider, Inc	c.		
Doing Business As	ACA Provider			
ASID Name		Description	Status	Actions
199AA201 Test App S	ystem	This is a test	active	Edit   Replace Certificate
199AA202 Test App S	ystem	This is a test	active	Edit   Replace Certificate
199AA203 Test App S	ystem	This is a test	active	Edit   Replace Certificate
199AA204 Test App S	ystem	This is a test	active	Edit   Replace Certificate
199AA205 Test App S	ystem	This is a test	active	Edit   Replace Certificate
199AA206 Test App S	ystem	This is a test	active	Edit   Replace Certificate
			ų	

Figure 5-2 Selecting the Application System to update

Number	Instruction
0	Locate the <b>ASID</b> and click the <b>Edit</b> link under the <b>Actions</b> column. The Edit AIR A2A Client System ID page opens (see Figure 5-3).

**Note:** The AE Application displays an '**Error Messages**' page in the event of any error. Refer to Appendix B to obtain information on how to handle AE Application errors.



Figure 5-3 Edit AIR A2A Client System ID Page

Update the form and click Save to change the Application System definition, refer to Section 2.2 Data Attributes for a description of each field.

Number	Instruction
0	Application System Name: If you wish, change the name of the Application System.
2	Description: If you wish, change the description of the Application System.
3	Location: If you wish, change the location of the Application System.
4	If you wish, click the arrow to the right of the <b>A2A Client System ID Status</b> field and select another value from the list. Refer to <b>Table 2-4</b> for a list of allowed status changes for an A2A Client Application System.
6	If you wish, click the <b>Browse</b> button to select a new certificate to assign to this Application System. The certificate must be accessible from the local system.
6	If you wish, change the <b>Selected Services</b> list. To add an IRS A2A Service, select the service from the <b>Available Services</b> list and click the <b>Add</b> button. To remove an IRS A2A Service, select the service from the <b>Selected Service</b> list and click the <b>Remove</b> button.
7	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see Figure 5-5).
8	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see Figure 4-5).

**Note:** In the event of a data entry error, an error dialog opens (see Figure 5-4). Follow the instructions in the dialog and click OK to return to the Edit AIR A2A Client System ID page to correct the error.


Figure 5-4 A data entry error occurred updating an Application System

# 5.3 | Confirmation Page

Figure 5-5 depicts the Application System confirmation page.

Confirmation for AIR	
The A2A Client System Id:	199AA206
Your request has been s	uccessfully processed

Figure 5-5 Confirmation Page for updating an Application System

Number	Instruction
0	The Application System has been updated
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page.

**Important!** If you replaced the certificate, the Application System must use the new certificate to access IRS A2A Services.

# Section 6

# Section 6 Un-Enrolling an Application System

This section describes the actions required to un-enroll an A2A Client Application System from the IRS A2A Channel.

## 6.1 | Prerequisites

■ You have the e-Services ACA role assigned to your IEP user account.

# 6.2 | How to Do It

Figure 6-1 depicts the navigation steps to un-enroll an Application System.



Figure 6-1 How to un-enroll an Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 6-2).

Search Results For A2A Client System II	or AIR				
			Create New A2A Client Sys	tem ID	
			Upload Certificate to Multi A2A Client System ID	ple 's	
TCCs	All	•			
Customer Name	ACA Pro	ovider, I	nc.		
Doing Business As	ACA Pro	ovider			
ASID Name			Description	Status	Actions
199AA201 Test App 9	system		This is a test	active	Edit   Replace Certificate
199AA202 Test App S	system		This is a test	active	Edit   Replace Certificate
199AA203 Test App S	system		This is a test	active	Edit   Replace Certificate
199AA204 Test App S	system		This is a test	active	Edit   Replace Certificate
199AA205 Test App S	system		This is a test	active	Edit   Replace Certificate
199AA206 Test App S	system		This is a test	inactive	Edit   Replace Certificate
					0

Figure 6-2 Selecting the Application System to un-enroll

Number	Instruction
0	Locate an active or inactive <b>ASID</b> and click the <b>Edit</b> link under the <b>Actions</b> column. The Edit AIR A2A Client System ID page opens (see Figure 6-3).

**Note:** The AE Application displays an **'Error Messages'** page in the event of any error. Refer to **Appendix B** to obtain information on how to handle AE Application errors.

ystem ID	
Customer Name	ACA Provider, Inc.
Doing Business As	ACA Provider
A2A Client System	ID 199AA206
Application System Name	Test App System
Description	This is a test
Location	Some City, ST
A2A Client System ID Status	active un-enroll -
Credential Type	Certificate -
Certificate File Name	Browse
Current Certificate File Name	aca_provider.crt
Current Certificate File Expiration	Sun Aug 27 04:33:20 EDT 2017
Current Certificate File Authority	CN+Entrust Certification Authority - L1C,OU+(c) 2009 Entr
For a Credential Type the certificate to uplo the certificate and sa	of Certificate - Browse or enter the file name of ad. Clicking the Save button below will upload ve the data.
Available Service	es Selected Services
	Add >>  IRS-ACASubmitService IRS-ACAAckngService << Remove
Common Services are Initial Login, Login, and	available to all authorized A2A Client Systems: d Logout.
To add Services, selec Services list above by	t your Services choices from the Available highlighting them and clicking on the <b>Add</b> buttor
To remove Services, s Services list above by putton.	elect your Services choices from the Selected highlighting them and clicking on the <b>Remove</b>

-

Figure 6-3 Un-enrolling an Application System

100

Number	Instruction
0	Click the arrow to the right of the A2A Client System ID Status field and select "un- enroll".
2	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see Figure 6-4).
3	Click <b>Cancel</b> to return to the AE Application Search Results page.

# 6.3 | Confirmation Page

Figure 6-4 depicts the Application System confirmation page.

Confirmation for AIR	7
The A2A Client System Id:	199AA206
Your request has been s	uccessfully processed

Figure 6-4 Confirmation for un-enrolling an Application System

Number	Instruction
0	This Application System has been un-enrolled and can no longer access IRS A2A Services
2	The Confirmation Message
8	Click <b>OK</b> to return to the AE Application Search Results page

# Section

# Section 7 Inactivating an Application System

This section describes the actions required to inactivate an A2A Client Application System.

# 7.1 | Prerequisites

■ You have the e-Services ACA role assigned to your IEP user account.

# 7.2 How to Do It

Figure 7-1 depicts the navigation steps to inactivate an Application System.



Figure 7-1 How to Inactivate an Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 7-2).

Search R	esults Fo	or AIR								
AZA Chent	ystem 1				Crea	ste New A2A Client S	System ID			
					Up	load Certificate to M A2A Client System	ultiple ID's			
	TCCs	All	•							
Custom	er Name	ACA P	rovider	, Inc.						
Doing Bus	iness As	ACA P	rovider							
ASID N	lame					Description		Status		Actions
199AA201 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
199AA202 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
199AA203 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
199AA204 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
199AA205 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
199AA206 T	est App s	System		This	is a	a test		active	Edit	Replace Certificate
								(		

Figure 7-2 Selecting the Application System to inactivate

Number	Instruction
0	Locate an active <b>ASID</b> and click the <b>Edit</b> link under the <b>Actions</b> column. The Edit AIR A2A Client System ID page opens (see Figure 7-3).

**Note:** The AE Application displays an **'Error Messages**' page in the event of any error. Refer to Appendix B to obtain information on how to handle AE Application errors.

Customer Name	ACA Provider, Inc.	
oing Business As	ACA Provider	
Joing Business As		
A2A Client System I	D 199AA206	
Application System Name	Test App System	
Description	This is a test	
Location	Some City, ST	
A2A Client System ID Status	active inactivate -	
Credential Type	Certificate 👻	
Certificate File Name	Browse	
Current Certificate File Name	aca_provider.crt	
Current Certificate File Expiration	Sun Aug 27 04:33:20 EDT 2017	
Current Certificate File Authority	CN=Entrust Certification Authority - L1	C,OU=(c) 2009 Entr
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and sav	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save button ve the data.	C.OU=(c) 2009 Entr Iter the file name of below will upload
Current Certificate File Authority For a Credential Type the certificate to uploa the certificate and sav Available Service	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save button ve the data.	C.OU-(c) 2009 Entr ater the file name of below will upload
Current Certificate File Authority For a Credential Type the certificate to uploa the certificate and sav Available Service	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save button ve the data.	C.OU=(c) 2009 Entr ater the file name of below will upload elected Services ACASubmitService ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uploat the certificate and sav Available Service Common Services are a nitial Login, Login, and	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save button ve the data. es Se Add >> CRS- IRS- IRS- IRS- IRS- IRS- IRS- IRS- I	C.OU-(c) 2009 Entr ater the file name of below will upload elected Services ACASubmitService ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uploat the certificate and save Available Service Common Services are a nitial Login, Login, and To add Services, selec Services list above by	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save button ve the data. Add >> Add >>	COU-(c) 2009 Entr atter the file name of below will upload elected Services ACASubmitService ACAAckngService A Client Systems: a the Available g on the Add butto
Current Certificate File Authority For a Credential Type the certificate to uploat the certificate and save Available Services Common Services are a nitial Login, Login, and To add Services, selec Services list above by Fo remove Services, se Services list above by auton	CN-Entrust Certification Authority - L1 of Certificate - Browse or er ad. Clicking the Save buttom ve the data. Add >> Add >>	COU-(c) 2009 Entr atter the file name of below will upload elected Services ACASubmitService ACAAckngService A Client Systems: a the Available g on the Add butto from the Selected g on the Remove

Figure 7-3 Inactivating an Application System

Number	Instruction
0	Click the arrow to the right of the A2A Client System ID Status field and select inactivate
2	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see Figure 7-4).
3	Click <b>Cancel</b> to return to the AE Application Search Results page.

# 7.3 | Confirmation Page

Figure 7-4 depicts the Application System confirmation page.

Confirmation for AIR	
The A2A Client System Id:	199AA206
Your request has been so	Jaccessfully processed

Figure 7-4 Confirmation for inactivating an Application System

Number	Instruction
0	This Application System has been inactivated and can no longer access IRS A2A Services
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page

# Section 8

# Section 8 Activating an Application System

This section describes the actions required to activate an A2A Client Application System.

# 8.1 | Prerequisites

■ You have the e-Services ACA role assigned to your IEP user account.

# 8.2 How to Do It

Figure 8-1 depicts the navigation steps to activate an Application System.



Figure 8-1 How to activate an Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see FFigure 8-2).

Search Results For A2A Client System II	or AIR				
			Create New A2A Client Syste	em ID	
			Upload Certificate to Multip A2A Client System ID's	le	
TCCs	All	-			
Customer Name	ACA Pro	ovider, In	ic.		
Doing Business As	ACA Pro	vider			
ASID Name			Description	Status	Actions
199AA201 Test App 9	System		This is a test	active	Edit   Replace Certificate
199AA202 Test App S	System		This is a test	active	Edit   Replace Certificate
199AA203 Test App S	System		This is a test	active	Edit   Replace Certificate
199AA204 Test App S	System		This is a test	active	Edit   Replace Certificate
199AA205 Test App S	System		This is a test	active	Edit   Replace Certificate
199AA206 Test App S	System		This is a test	inactive	Edit   Replace Certificate

Figure 8-2 Selecting the Application System to activate

Number	Instruction
0	Locate an inactive <b>ASID</b> and click the <b>Edit</b> link under the <b>Actions</b> column. The Edit AIR A2A Client System ID page opens (see <b>Figure 8-3</b> ).

**Note:** The AE Application displays an '**Error Messages**' page in the event of any error. Refer to **Appendix B** to obtain information on how to handle AE Application errors.

Customer Name	ACA Provider Inc	
Customer Name	ACA PIOVIDEI, IIIC.	
oing Business As	ACA Provider	
A2A Client System I	D 199AA206	
Application System Name	Test App System	
Description	This is a test	
Location	Some City, ST	
A2A Client System ID Status	inactive activate	. 0
Credential Type	Certificate -	0
Certificate File Name		krowse
Current Certificate File Name	aca_provider.crt	
Current Certificate File Expiration	Sun Aug 27 04:33:20 EDT 2	017
File Authority	CN+Entrust Certification Auth	nority - L1C,OU+(c) 2009 Entr
Current Certificate File Authority for a Credential Type the certificate to uplo the certificate and sav	CN-Entrust Certification Aut of Certificate - Brows ad. Clicking the Save we the data.	e or enter the file name o button below will upload
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and sav Available Service	CN-Entrust Certification Aut of Certificate - Brows ad. Clicking the Save we the data.	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and sav Available Service	CN-Entrust Certification Auth of Certificate - Brows ad. Clicking the Save ve the data. 25 Add >> << Remove	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and sav Available Service	CN-Entrust Confication Auth of Certificate - Brows ad. Clicking the Save we the data. Add >> << Remove available to all authorit	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and sav Available Service Ommon Services are a nitial Login, Login, and	CN-Entrust Cetification Auto of Certificate - Brows ad. Clicking the Save we the data. Add >> << Remove available to all authoris d Logout.	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService
Current Certificate File Authority For a Credential Type the certificate to uplo the certificate and save Available Services formmon Services are a nitial Login, Login, and to add Services, selectervices list above by	CN-Entrust Confication Auth of Certificate - Brows ad. Clicking the Save we the data. Add >> << Remove available to all authoris I Logout. t your Services choice highlighting them and	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService zed A2A Client Systems:
Current Certificate File Authority For a Credential Type the certificate to uplot the certificate and sav Available Service Common Services are a nitial Login, Login, and To add Services, select Services list above by to remove Services, select Services list above by nutton.	CN-Entrust Confication Auth of Certificate - Brows ad. Clicking the Save we the data. Add >> <remove available to all authoris I Logout. t your Services choice highlighting them and elect your Services ch</remove 	e or enter the file name o button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService zed A2A Client Systems: es from the Available clicking on the Add button boices from the Selected clicking on the Remove

Figure 8-3 Activating an Application System

Number	Instruction
0	Click the arrow to the right of the A2A Client System ID Status field and select activate.
2	If you wish, click the <b>Browse</b> button to select a new certificate to assign to this Application System. The certificate must be accessible from the local system.
8	Click <b>Save</b> , if the request is successful the Confirmation for AIR A2A Client System ID page opens (see Figure 8-4).
4	Click Cancel to return to the AE Application Search Results page

# 8.3 | Confirmation Page

Figure 8-4 depicts the Application System confirmation page.

Confirmation for AIR	
The A2A Client System Id:	199AA206
Your request has been so	uccessfully processed

Figure 8-4 Confirmation for activating an Application System

Number	Instruction
0	This Application System has been activated and can now access IRS A2A Services
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page

**Important!** If you replaced the certificate, the Application System must use the new certificate to access IRS A2A services.

# Section 9

# Section 9 Replacing a Certificate

This section describes the actions required to replace the certificate for an A2A Client Application System.

# 9.1 | Prerequisites

- You have the e-Services ACA role assigned to your IEP user account.
- You have a valid X509 certificate accessible from the local system.

# 9.2 | How to Do It

Figure 9-1 depicts the navigation steps to replace the certificate.



Figure 9-1 How to Replace a Certificate

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 9-2).

			Creat	e New A2A Client System ID			
			Upk	ad Certificate to Multiple A2A Client System ID's			
TCCs	All •	•					
Customer Name	ACA Prov	ider, Inc					
Doing Business As	ACA Prov	vider					
ASID Name				Description	Status		Actions
199AA201 Test App S	ystem		This is a	test	active	Edit	Replace Certificate
199AA202 Test App S	ystem		This is a	test	active	Edit	Replace Certificate
199AA203 Test App S	ystem		This is a	test	active	Edit	Replace Certificate
199AA204 Test App S	ystem		This is a	test	active	Edit	Replace Certificate
199AA205 Test App S	ystem		This is a	test	active	Edit	Replace Certificate
199AA206 Test App S	ystem		This is a	test	active	Edit	Replace Certificate

Figure 9-2 Replace Certificate Link

# Number Instruction Image: Description of the state of t

**Note:** The AE Application displays an **'Error Messages'** page in the event of any error. Refer to **Appendix B** to obtain information on how to handle AE Application errors.



Figure 9-3 Replace Certificate Page

# Number Instruction

0	Click the <b>Browse</b> button to select the new certificate. The certificate must be accessible from the local system
2	Click <b>Save</b> , if the request is successful the Confirmation for AIR Replace Certificate page opens (see <b>Figure 9-5</b> ).
3	Click Cancel to return to the AE Application Search Results page

**Note:** In the event of a data entry error, an error dialog opens (see Figure 9-4). Follow the instructions in the dialog and click OK to return to the Replace Certificate page to correct the error.

Message fr	rom webpage
<u>^</u>	The Certificate File Name may not be blank.
	ОК

Figure 9-4 A data entry error occurred replacing a certificate

# 9.3 | Confirmation Page

Figure 9-5 depicts the Replace Certificate confirmation page

Confirmation for AIR Replace Certificate	]
You have successfully repla ID.	ced the certificate for this A2A Client System
The A2A Client System Id: Your request has been su	199AA206 ccessfully processed
	OK 3

Figure 9-5 Replace Certificate Confirmation

Number	Instruction
0	The Application System must use the new certificate to access IRS A2A services
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page

**Tip:** You can also replace the certificate when you change an Application System.

# Section 10

# Section 10 Bulk Certificate Upload

This section describes the actions required to replace the certificate for many A2A Client Application Systems in one transaction.

# **10.1** Prerequisites

- You have the e-Services ACA role assigned to your IEP user account.
- You have a valid X509 certificate accessible from the local system.

# **10.2** | How to Do It

Figure 10-1 depicts the navigation steps to do a bulk certificate upload



Figure 10-1 How to upload a certificate to many Application Systems

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 10-2).

		Create New A2A Client System I	D	
		Upload Certificate to Multiple A2A Client System ID's	0	
TCCs	All -			
Customer Name	ACA Provider, I	nc.		
Doing Business As	ACA Provider			
ASID Name		Description	Status	Actions
199AA201 Test App S	ystem	This is a test	active Edit	Replace Certificate
199AA202 Test App S	system	This is a test	active Edit	Replace Certificate
199AA203 Test App S	system	This is a test	active Edit	Replace Certificate
199AA204 Test App S	system	This is a test	active Edit	Replace Certificate
199AA205 Test App S	system	This is a test	active Edit	Replace Certificate
199AA206 Test App S	system	This is a test	active Edit	Replace Certificate

Figure 10-2 Upload Certificate to Multiple A2A Client System ID's Button

Number	Instruction
0	Click the <b>Upload Certificate to Multiple A2A Client ID's</b> button. The Upload Certificate to Multiple A2A Client System ID's page opens (see Figure 10-3).

**Note:** The AE Application displays an 'Error Messages' page in the event of any error. Refer to Appendix B to obtain information on how to handle AE Application errors.

Available ASIDs	Selected ASIDs
199AA202 199AA203 199AA204 199AA205	199AA201           Add >>           Remove
To add ASIDs, select your ASID c above by highlighting them and cli To remove ASIDs, select your ASI ist above by highlighting them and	hoices from the Available ASIDs list cking on the <b>Add</b> button. D choices from the Selected ASIDs d clicking on the <b>Remove</b> button.
Certificate File Name Vae_ru	o\cert\testcert.cer Browse
For a Credential Type of Certificat the certificate to upload. Clicking certificate and save the data.	e - Browse or enter the file name of the Save button below will upload th
Save	Cancel (4)

Figure 10-3 Bulk Upload Page

Number	Instruction
0	Select one or more ASIDs from the <b>Available ASIDs</b> list and click the Add button.
2	Click <b>Browse</b> to select the new certificate. The certificate must be accessible from the local system.
3	Click <b>Save</b> , if the request is successful the Confirmation for AIR Replace Certificate page opens (see <b>Figure 10-5</b> ).
4	Click <b>Cancel</b> to return to the AE Application Search Results page.

**Note:** In the event of a data entry error, an error dialog opens (see Figure 10-4). Follow the instructions in the dialog and click OK to return to the Upload Certificate to Multiple A2A Client ID's page to correct the error.

ssage f	rom webpage
Â	The Certificate File Name may not be blank when the Credential Type is set to Certificate. The Selected ASIDs cannot be blank. Please select at least one ASID from the Available ASIDs list.
	ОК

Figure 10-4 A data entry error occurred during a bulk upload

# **10.3** | Confirmation Page

Figure 10-5 depicts the Bulk Certificate Upload confirmation page.



Figure 10-5 Bulk Upload Confirmation

Number	Instruction
0	The Application Systems must use the new certificate to access IRS A2A services
2	The Confirmation Message
3	Click <b>OK</b> to return to the AE Application Search Results page

# Section 11

# Section 11 Viewing an Un-Enrolled Application System

This section describes the actions required to view un-enrolled A2A Client Applications Systems.

# 11.1 | Prerequisites

You have the e-Services ACA role assigned to your IEP user account.

## **11.2** How to Do It

Figure 11-1 depicts the navigation steps to view an un-enrolled Application System.



Figure 11-1 How to View an un-enrolled Application System

- Login to the IEP (see Section 3.3 IEP Login)
- After entering your username, password and security code. Your login history page opens (see Figure 3-8).
- Click the Continue button. The IRS Select Organization page opens (see Figure 3-9)
- Select your ACA organization and click the Submit button. The AE Application Search Results page opens (see Figure 11-2).

Search Results For A2A Client System II	or AIR						
			Create	New A2A Client System	D		
			Uplo	ad Certificate to Multiple A2A Client System ID's			
TCCs	All 👻	1					
Customer Name	ACA Provi	ider, Inc					
Doing Business As	ACA Provi	ider					
ASID Name			0	escription	Status	6	Actions
199AA201 Test App S	system		This is a t	test	active	Edit	Replace Certificate
199AA202 Test App S	system		This is a t	test	active	Edit	Replace Certificate
199AA203 Test App S	system		This is a t	test	active	Edit	Replace Certificate
199AA204 Test App S	system		This is a t	test	active	Edit	Replace Certificate
199AA205 Test App S	system		This is a t	test	active	Edit	Replace Certificate
199AA206 Test App S	system		This is a t	test	deleted	View	

Figure 11-2 Locating an un-enrolled Application System

Number	Instruction
0	Locate an un-enrolled Application System (an ASID with a <b>deleted</b> status), and click the <b>View</b> link under the <b>Actions</b> column. The View AIR A2A Client System Id page opens (see Figure 11-3).

**Note:** The AE Application displays an '**Error Messages**' page in the event of any error. Refer to **Appendix B** to obtain information on how to handle AE Application errors.

customer nume	ACA Provider, Inc.	
oing Business As	ACA Provider	
2A Client System J	ID 199AA206	
Application System Name	Test App System	
Description	This is a test	
Location	Some City, ST	
A2A Client System ID Status	deleted	
Credential Type	Certificate -	
Certificate File Name		Browse
Current Certificate File Name	aca_provider.crt	
Current Certificate File Expiration	Sun Aug 27 04:33:20 EDT	2017
Current Certificate	CN=Entrust Certification Aut	hority - L1C.OU=(c) 2009 Entr
The Authority		
for a Credential Type he certificate to uplo he certificate and sa	of Certificate - Brows ad. Clicking the Save ve the data.	se or enter the file name button below will upload Selected Services
Available Service	of Certificate - Brows ad. Clicking the Save ve the data. es Add >> << Remove	se or enter the file name button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService
ommon Services are a nitial Login, Login, and o add Services, select ervices list above by o remove Services, select	of Certificate - Brows ad. Clicking the Save ve the data. es Add >> << Remove available to all author d Logout. :t your Services choic highlighting them and elect your Services cl	se or enter the file name button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService ized A2A Client Systems tes from the Available clicking on the Add but hoices from the Selected
or a Credential Type he certificate to uplo he certificate and sar Available Service ommon Services are a nitial Login, Login, and o add Services, selec ervices list above by o remove Services, s ervices list above by utton.	of Certificate - Brows ad. Clicking the Save ve the data. Add >> << Remove available to all author d Logout. t your Services choic highlighting them and elect your Services cl highlighting them and	se or enter the file name button below will upload Selected Services IRS-ACASubmitService IRS-ACAAckngService ized A2A Client Systems: tes from the Available clicking on the Add but hoices from the Selected clicking on the Remove

Figure 11-3 View AIR A2A Client System Id Page

### Number Instruction



Click **Cancel** to return to the AE Application Search Results page

# Appendix



# **Appendix A** List of Abbreviations

A2A	Application to Application
AC	Access Control
ACA	Affordable Care Act
AE	Automated Enrollment
AI	Application Integration
AIR	ACA Information Returns
ASID	A2A Client System ID
Authorized Contact	Registered ACA Authorized user or other ACA Third Party Transmitter user.
СА	Certificate Authority
DBA	Doing Business As
IE	Internet Explorer
IEP	. Integrated Enterprise Portal
IRS	. Internal Revenue Service
LOA	Level of Assurance
SA	Strong Authentication
TCC	Transmission Control Code
TLS	Transport Layer Security
UI	User Interface

# Appendix

# **Appendix B** Handling Errors

The AE Application displays an error page when an unexpected condition occurs processing your request. If the error is recoverable, the AE Application returns to the previous page where you can provide additional information and retry the request. Figure B-1 shows the format of the AE Error page.

Figure B-1 AE Error page.

🗭 Error Messages	
	Error code: ###
Er	ror message will be here
	ОК

Figure B-1 AE Error Page Format

The AE application display user-friendly error messages. The section below lists the error code and error message description, tells what each means, and recommends the action you should take.

Error Code	Error Code Description	Resolution
110	The TCC entered is not found. Pleasetry again with a valid TCC.	The TCC value is invalid or does not exist. Review your TCC assigned to you organization and try again by entering a valid TCC that exists.
112	No search criteria entered. Please tryagain with a valid search criteria.	Close your session/browser and verify the URL link. Try your request again.
302	Certificate Validation Failed. Please try again with a valid Certificate.	The loaded certificate has failed validation or has expired. Try again by loading a valid certificate.
303	A root certificate could not be found.	Try again by loading a valid certificate.
304	Invalid or incomplete certificate is contained in the certificate file.	A valid certificate could not be found. Try again by loading a valid certificate.
305	Certificate format is not supported	The certificate format is not supported. Try again by loading a valid certificate.

Error Code	Error Code Description	Resolution
306	There are two or more Base 64 certificates in the file.	A valid root certificate could not be determined. Try again by loading a valid certificate.
307	No certificates found in file.	No certificate found in file. Try again by loading a valid certificate.
308	The certificate file could not be parsed.	The certificate file was not readable. Try again by loading a valid certificate.
Any error Message not listed above OR you are unable to resolve the issue.	Various	Contact the AIR Help Desk at 1- 866-937-4130 and provide the error number and error message. The AIR Help Desk will refer as appropriate.

# Appendix


## Appendix C AIR Help Desk

## **AIR Help Desk**

Toll-Free 1-866-937-4130 Monday - Friday 6:30 a.m. - 6:00 p.m. Central Time

- Provide the error code and describe the action you were performing when the error occurred.
  - For example, "I received error code 401 when I attempted to enroll an Application System."